

# HDFCMF eServices Request Form



Please tick the box next to the service you wish to register for, fill in the form and sign in the space provided.

☐ **HDFCMF Online & HDFCMF Mobile**: I/We would like to transact online and so would like to register for my/our HDFCMF Personal Identification Number (HPIN)

☐ **eDocs**: I/We would like to receive Account Statements, newsletters, annual reports and other statutory information documents by email.

☐ **ePayouts**: I/We authorise HDFC Mutual Fund to credit my/our payouts through NEFT / ECS

☐ **eAlerts**: I/We would like to receive SMS Updates.

Please fill in Black ink in BLOCK letters. Under each of the services, all fields are mandatory. For multiple folios, Unit Holding pattern should be the same i.e. names and order of holding of all Unit Holder(s) in all the folios should be the same. If not, please use separate forms.

Folio Number(s)  /  /

(I) For **HDFCMF Online & HDFCMF Mobile**, please fill the below mentioned details. The HPIN will be allotted subject to form being complete in all respects. In case of multiple Folios, one HPIN per Folio will be allotted.

Name of Sole / First Unit Holder

Name of Parent/Guardian in case of minor

Date of Birth of Sole / First Unit Holder  DD / MM / YYYY

Mother's maiden name of Sole / First Unit Holder

PAN\*

KYC Compliant\* ☐ Yes ☐ No

(Please refer to point no. 12 mentioned in the Terms and Conditions) ☐ If yes, proof enclosed (Please ✓)

☐ Proofenclosed (Please ✓)

Name of Second Unit Holder

PAN\*

KYC Compliant\* ☐ Yes ☐ No

(Please refer to point no. 12 mentioned in the Terms and Conditions) ☐ If yes, proof enclosed (Please ✓)

☐ Proofenclosed (Please ✓)

Name of Third Unit Holder

PAN\*

KYC Compliant\* ☐ Yes ☐ No

(Please refer to point no. 12 mentioned in the Terms and Conditions) ☐ If yes, proof enclosed (Please ✓)

☐ Proofenclosed (Please ✓)

E-mail ID

\*Note : (i) Furnishing of your Permanent Account Number (PAN) is compulsory for investments irrespective of value. In the absence of PAN proof such applications will not be accepted. (ii) Presently Know Your Customer (KYC) Compliance is mandatory for investments of Rs. 50000/- or more. (iii) In case you have already submitted the PAN proof / KYC Compliance proof for the above Folio(s), you need not attach the document(s) once again.

(II) For **eDocs**, kindly fill in the below mentioned details.

E-mail ID\*

\*The Email ID should be same as mentioned under (I) above, if any.

(III) For **ePayouts**, kindly fill in the below mentioned details.

## BANK ACCOUNT DETAILS

Name of the Bank  Branch

Account Number  Bank City

Account Type [Please tick (✓)] ☐ SAVINGS ☐ CURRENT ☐ NRE ☐ NRO ☐ FCNR

IFSC Code

The 9 digit MICR Code number of my/our Bank

(Mandatory for Credit via NEFT / RTGS) (11 Character code appearing on your cheque leaf. If you do not find this on your cheque leaf, please check for the same with your bank)

(The 9 digit code appears on your cheque next to the cheque number)

(IV) For **eAlerts**, kindly fill the below mentioned details.

Mobile No.\* +91

\* eAlerts facility is available only for Mobile numbers registered in India.

I / We understand that the details furnished as above will replace any existing details in my/our Folio(s). I / We have read and understood the terms and conditions applicable to **HDFCMF Online & HDFCMF Mobile** facility and confirm that I / we shall be bound by them. Terms and conditions are available at our investor Service Centre's or on our website [www.hdfcfund.com](http://www.hdfcfund.com)

Signature(s)  
(Mandatory)

First Unit Holder / Guardian

Second Unit Holder

Third Unit Holder

In case the mode of holding is joint, all Unit Holder(s) are required to sign.

Signature(s) should be as it appears on the Scheme Investment Application Form recorded with us and in the same order.